



Financial Data for Fiscal Year 2002

(From April 1, 2001- to March 31, 2002)

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated]

(unit: Billions of Yen)

<i>Fiscal Year-End</i>		2001-3	2002-3	2003-3(est.)
Corporate	Net Sales*	483.9	482.9	510.0
	Operating Income	61.4	22.2	6.0
	Ordinary Income	43.3	12.2	0.0
	Net Income	20.9	-6.0	-2.0
*net sales for outside customers				
Precision Equipment	Net Sales :Total	234.8	198.9	185.0
	:Outside customers	230.5	194.9	183.0
	Operating Income	44.4	3.6	-20.0
Imaging Products	Net Sales :Total	180.1	221.5	250.0
	:Outside customers	176.2	219.5	249.0
	Operating Income	10.5	16.1	22.0
Instruments	Net Sales :Total	59.0	46.6	56.0
	:Outside customers	57.7	45.4	55.0
	Operating Income	5.1	0.4	3.0
Other	Net Sales :Total	43.6	48.1	43.0
	:Outside customers	19.3	23.0	23.0
	Operating Income	1.7	1.5	1.0

*Eliminated operating income is not indicated.

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated]

(unit: Billions of yen)

<i>Fiscal Year-End</i>		2001-3	2002-3	2003-3(est.)
Corporate	Net Sales	391.3(69.1%)	325.2(69.7%)	380.0
	Operating Income	43.0	0.8	-6.5
	Ordinary Income	32.8	0.3	-7.0
	Net Income	11.8	-5.3	-5.0
Precision Equipment	Net Sales	222.5(69.4%)	139.6(65.5%)	155.0
Imaging Products	Net Sales	123.6(75.2%)	149.9(80.3%)	190.0
Instruments	Net Sales	35.2(51.2%)	26.0(55.2%)	27.5
Other	Net Sales	9.7(48.6%)	9.6(5.0%)	7.5

*() is ratio of exports.

Precision Equipment: IC steppers, LCD steppers, etc

Imaging Products: Cameras, Interchangeable camera lenses, Digital cameras, etc

Instruments: Microscopes, Measuring instruments, Inspection equipments, etc

Other: Customized Products, Binoculars and telescopes, Ophthalmic frames, Surveying instruments, etc

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2001-3			2002-3			2003-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total
Corporate	Capital Expenditures	11.6	14.3	25.9	16.8	16.7	33.5	20.0
	Depreciation & Amortization	7.4	8.5	16.0	7.9	10.0	17.9	20.0
	R&D Expenditures	9.1	13.6	22.7	12.9	14.4	27.3	28.0
Precision Equipment	Capital Expenditures	7.7	11.2	18.9	12.2	11.0	23.2	--
	Depreciation & Amortization	5.1	6.0	11.2	5.6	7.0	12.6	--
	R&D Expenditures	4.5	7.0	11.5	6.2	6.3	12.5	--
Imaging Products	Capital Expenditures	2.0	2.5	4.6	3.5	4.8	8.3	--
	Depreciation & Amortization	1.2	1.3	2.5	1.2	1.8	3.0	--
	R&D Expenditures	2.1	3.4	5.6	3.6	4.5	8.1	--
Instruments	Capital Expenditures	0.5	0.5	1.1	0.4	0.3	0.7	--
	Depreciation & Amortization	0.7	0.4	1.2	0.3	0.4	0.7	--
	R&D Expenditures	1.1	1.2	2.4	1.0	1.1	2.1	--
Other	Capital Expenditures	1.3	0.0	1.3	0.6	0.5	1.1	--
	Depreciation & Amortization	0.3	0.5	0.9	0.6	0.8	1.4	--
	R&D Expenditures	1.3	1.8	3.2	2.0	2.5	4.5	--

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

4. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [non-consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2001-3			2002-3			2003-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total
Corporate	Capital Expenditures	7.7	9.2	16.9	11.4	11.0	22.4	15.0
	Depreciation & Amortization	5.3	5.8	11.1	5.4	6.8	12.2	16.0
	R&D Expenditures	8.8	13.6	22.4	12.3	14.1	26.4	27.0

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

5. Exchange Rate [non-consolidated]

	US\$	Euro
Rate for reckoning sales for the fiscal year 2002	123.5 yen	108.8 yen
Estimated rate for the fiscal year 2003	130.0 yen	114.0 yen

6. Cash Dividends (yen)

Fiscal Year	1995	1996	1997	1998	1999	2000	2001	2002
Cash dividends per share of common stock (Interim)	-	3.0	4.0	4.0	-	2.5	4.0	4.0
Cash dividends per share of common stock (Year-end)	5.0	3.5	4.0	4.0	3.0	2.5	4.0	-

7. Ratio of stock owned by foreign shareholders (%)

Period	1998-3	1998-9	1999-3	1999-9	2000-3	2000-9	2001-3	2001-9	2002-3
	19.64	19.65	19.08	22.32	25.73	26.80	26.57	22.08	21.26

8. Number of employees

Fiscal Year-End	1998-3	1999-3	2000-3	2001-3	2002-3
Consolidated	12,797 *	12,761 *	11,946	13,894	14,328
Non-consolidated	6,907	6,739	6,675	6,582	6,486

*Including employees temporarily transferred from Nikon to unconsolidated subsidiaries and companies.

9.Sales units of Nikon Steppers

Fiscal Year-End		2001-3			2002-3			2003-3(est.)	2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total	Total
IC Steppers	Domestic	49	72	121	39	28	67	approx.210	expected 30-40% up from 2003-3
	Exports	132	147	279	109	60	169		
	Sub Total	181	219	400*	148	88	236		
	Used products	0	7	7	9	5	14		
	Total	181	226	407	157	93	250	approx.220	expected 30-40% up from 2003-3
LCD Steppers	Total	31	38	69	30	32	62	approx.35	more than 50% up form 2003-3
Grand total sales units of steppers		212	264	476	187	125	312	approx.255	

*Indicated figures for sales unit is on consolidated basis.

*The figures reflect the change in sales accounting standards of overseas consolidated subsidiaries.

10.Ratio of sales of Nikon IC Steppers by technology (%)

Fiscal Year-End	i-line		KrF			ArF	
	[Stepper: Scanner]		[Stepper: Scanner]			Scanner only)	
2001-3	56	92	8	43	27	73	1
2002-3	46	100	0	52	5	95	2
2003-3(est.)	41	100	0	48	0	100	11

*Excluding used units

11.Ratio of sales of Nikon IC Steppers by region (%)

Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
2001-3	30	20	11	8	21	10
2002-3	28	49	8	5	4	6
2003-3(est.)	22	36	8	9	14	12

*Excluding used units

12.Global market share of Nikon IC Steppers (%)

[Source:Dataquest(1996-2000) Nikon(2001)]

Unit basis	calendar year	1996	1997	1998	1999	2000	2001
Nikon		44.9	43.2	43.5	35.8	35.4	37.2
Company-A		15.5	20.2	23.3	29.3	30.3	23.7
Company-C		27.1	25.4	23.3	21.2	23.1	34.3
Company-S		2.9	4.8	6.0	6.8	6.3	--
Amount basis	calendar year	1996	1997	1998	1999	2000	2001
Nikon		46.6	42.6	41.4	36.7	36.7	--
Company-A		20.1	24.6	29.0	34.7	34.6	--
Company-C		25.0	23.5	21.0	18.5	20.6	--
Company-S		4.1	7.2	7.4	8.4	6.8	--

13.Sales units of Nikon imaging products

[Unit: thousands units]

Fiscal Year-End		2001-3			2002-3			2003-3(est.)	2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total (est.)	Total(est.)
SLR cameras	Domestic	70	110	180	60	50	110	approx.800	slightly down from 2003-3
	Exports	380	520	900	430	340	770		
	Total	450	630	1,080	490	390	880		
Compact cameras	Domestic	50	30	80	30	10	40	approx.1,300	slightly down from 2003-3
	Exports	790	830	1,620	920	570	1,490		
	Total	840	860	1,700	950	580	1,530		
Camera lenses	Domestic	90	140	230	100	90	190	approx.1,200	slightly up from 2003-3
	Exports	390	460	850	550	460	1,010		
	Total	480	600	1,080	650	550	1,200		
Digital cameras	Domestic	90	70	160	90	190	280	approx.2,700	40% up from 2003-3
	Exports	290	230	520	550	620	1,170		
	Total	380	300	680	640	810	1,450		

Indicated sales unit is on non-consolidated basis.