

Industry Review by Business Segment

Precision Equipment Company

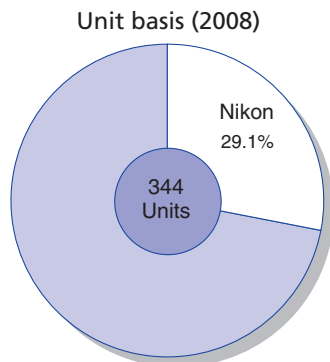
Sales of Nikon Steppers and Scanners

Fiscal Year-End	Sales of Steppers and Scanners (Units)				
	IC Steppers and Scanners			LCD Steppers and Scanners	Total
	Domestic Sales	Exports	Total		
1981/3	3	0	3		3
1982/3	20	0	20		20
1983/3	67	3	70		70
1984/3	140	10	150		150
1985/3	285	55	340		340
1986/3	150	50	200		200
1987/3	100	50	150	10	160
1988/3	200	83	283	7	290
1989/3	370	155	525	5	530
1990/3	275	170	445	15	460
1991/3	290	120	410	20	430
1992/3	170	110	280	21	301
1993/3	85	95	180	15	195
1994/3	140	205	345	25	370
1995/3	180	275	455	35	490
1996/3	275	290	565	30	595
1997/3	250	315	565	30	595
1998/3	155	265	420	45	465
1999/3	85	155	240	30	270
2000/3	90	215	305	45	350
2001/3	124 (3)	283 (4)	407 (7)	69	476
2002/3	74 (7)	176 (7)	250 (14)	62	312
2003/3	36 (8)	119 (4)	155 (12)	37	192
2004/3	81 (20)	124 (26)	205 (46)	52	257
2005/3	111 (44)	141 (15)	252 (59)	87	339
2006/3	74 (18)	114 (11)	188 (29)	67	255
2007/3	54 (11)	126 (11)	180 (22)	80	260
2008/3	58 (8)	106 (10)	164 (18)	45	209
2009/3	34 (7)	44 (10)	78 (17)	65	143
Total	3,976 (126)	3,854 (98)	7,830 (224)	897	8,727

* From fiscal 2001; consolidated sales units reflect the changes in sales accounting standards of overseas consolidated subsidiaries.

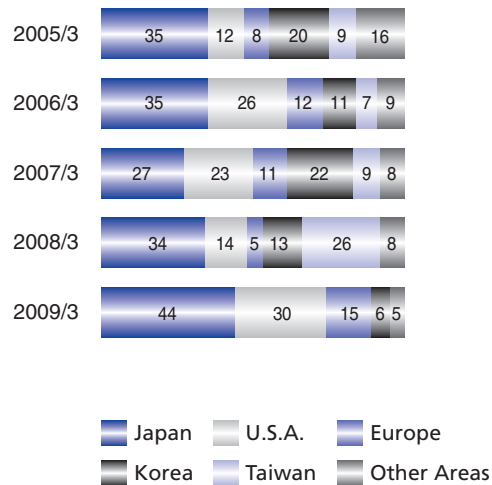
* Figures in parentheses indicate refurbished steppers and scanners.

Global Market Share of Nikon IC Steppers and Scanners (Refurbished steppers and scanners are included)



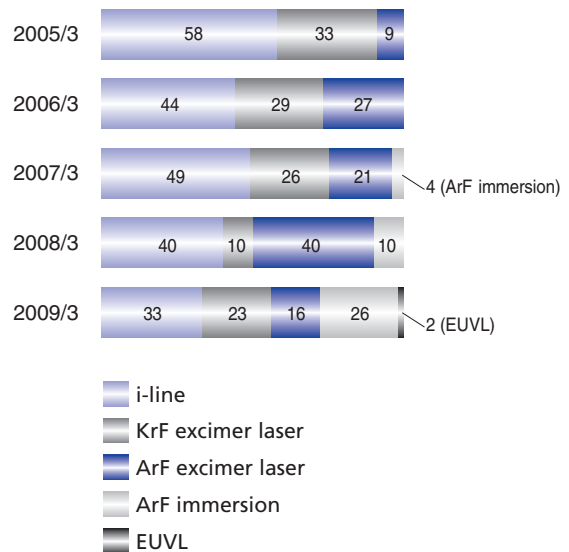
Source: Gartner "Semiconductor DQ Monday Report Issue 24" (June 22,2009)

Ratio of Sales of Nikon IC Steppers and Scanners by Region (%)



* Refurbished steppers and scanners are not included.

Ratio of Sales of Nikon IC Steppers and Scanners by Technology (%)



* Refurbished steppers and scanners are not included.

Imaging Company

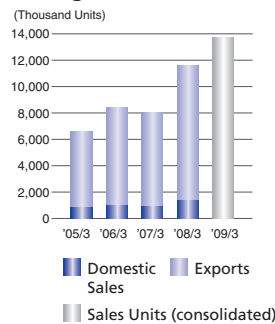
Shipment / Sales Units of Nikon Cameras and Interchangeable Lenses

(Thousand Units)

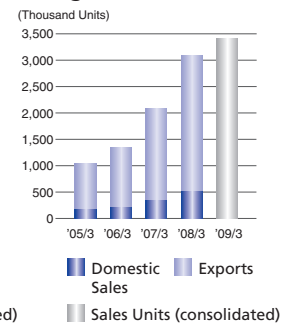
Fiscal Year-End	Digital Cameras			Digital SLR Cameras			Film SLR Cameras			Interchangeable Lenses		
	Domestic Sales	Exports	Total	Domestic Sales	Exports	Total	Domestic Sales	Exports	Total	Domestic Sales	Exports	Total
2005/3	810	5,800	6,610	170	880	1,050	30	210	240	210	1,290	1,500
2006/3	990	7,460	8,450	200	1,140	1,340	—	—	120	250	1,770	2,020
2007/3	920	7,090	8,010	340	1,750	2,090	—	—	30	400	2,240	2,640
2008/3	1,350	10,290	11,640	510	2,580	3,090	—	—	10	660	3,790	4,450
2009/3*	—	—	13,750	—	—	3,420	—	—	6	—	—	4,870

* Figures in fiscal 2009 indicate consolidated sales unit. (Film SLR Cameras indicate shipment units.)

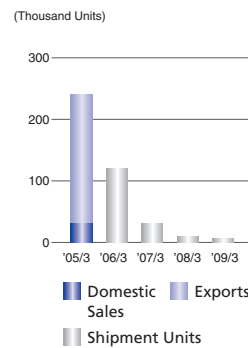
Digital Cameras



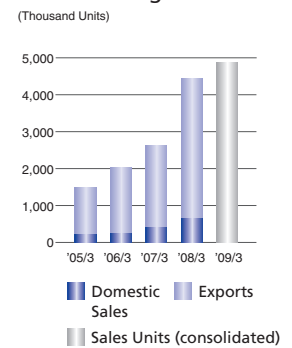
Digital SLR Cameras



Film SLR Cameras



Interchangeable Lenses



Shipments of Digital Cameras

Year	Shipment Units (Million Units)	Nikon's Share (%)	Shipment Amounts (Billions of Yen)	Nikon's Share (%)
2004	59.77	11	1,546.0	13
2005	64.77	13	1,558.6	14
2006	78.98	10	1,774.4	13
2007	100.37	11	2,060.5	14
2008*	119.76	—	2,164.0	—

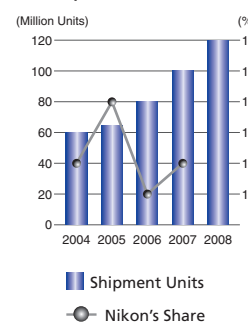
Source: Camera & Imaging Products Association

* Shipment units=domestic shipment units+export units (member manufacturers only)

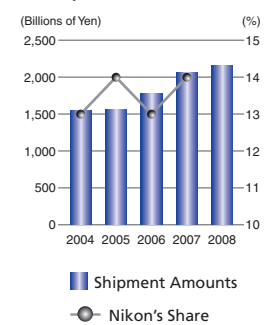
Shipment amounts=domestic shipment amounts+export amounts (member manufacturers only)

* Nikon's share is not calculated in 2008 since officially announced figures by the Company are based on consolidated sales.

Shipment Units



Shipment Amounts



Shipments of Digital SLR Cameras

Year	Shipment Units (Million Units)	Nikon's Share (%)	Shipment Amounts (Billions of Yen)	Nikon's Share (%)
2004	2.48	39	186.1	35
2005	3.79	34	261.2	32
2006	5.26	33	337.9	36
2007	7.47	40	445.1	39
2008*	9.69	—	525.4	—

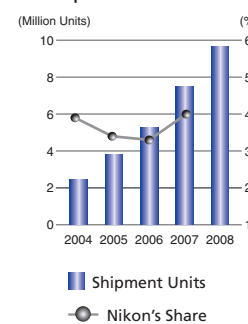
Source: Camera & Imaging Products Association

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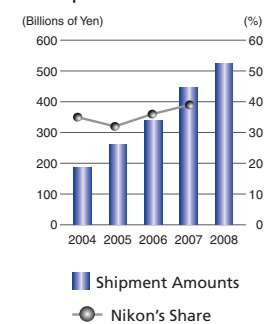
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Shipment Units

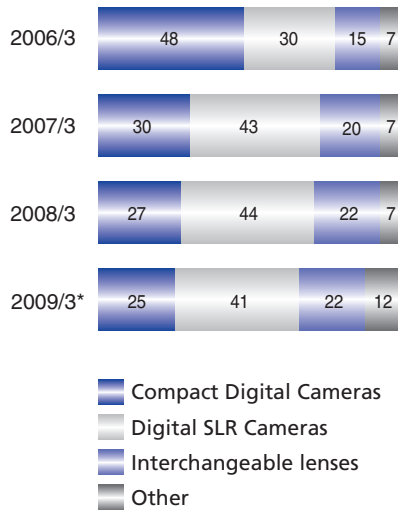


Shipment Amounts

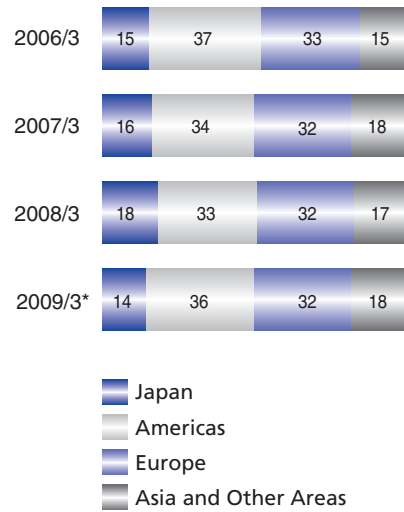


Industry Review by Business Segment

Ratio of Shipment / Sales Amount by Product (%)



Ratio of Shipment / Sales Amount by Region (%)



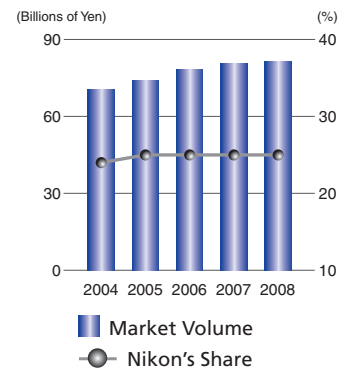
* Fiscal 2009 indicates the percentage ratio of consolidated sales amounts by product and region.

Instruments Company

Global Market of Microscopes

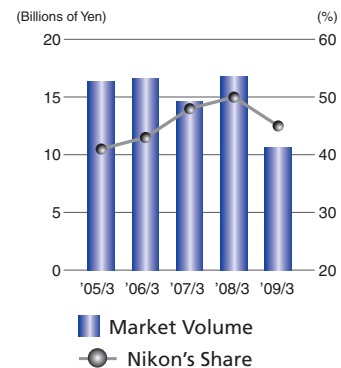
Year	(Millions of Yen)		
	Market Volume	Nikon	Share (%)
2004	70,586	17,105	24
2005	74,057	18,600	25
2006	78,454	19,745	25
2007	80,808	19,946	25
2008	81,300	20,016	25

(Source: Nikon estimates)



Shipments of Measuring Instruments

Fiscal Year	(Millions of Yen)		
	Shipment Amounts	Nikon	Share (%)
2005/3	16,314	6,716	41
2006/3	16,613	7,154	43
2007/3	14,952	7,097	48
2008/3	16,815	8,376	50
2009/3	10,673	4,751	45



Source: Japan Optical Measuring Instruments Manufacturers' Association

* Measuring instruments include profile projectors, measuring microscopes and CNC video measuring systems.
Shipment amounts=domestic shipment amounts+export amounts (domestic manufacturers only)

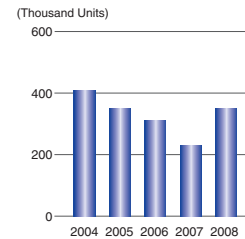
Sport Optics Business

Japanese Market of Binoculars

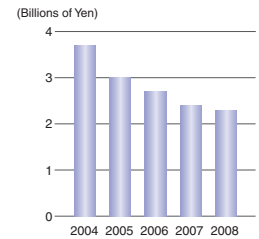
Year	(Thousand Units, Billions of Yen)	
	Sales Units	Sales Amounts
2004	410	3.7
2005	350	3.0
2006	310	2.7
2007	230	2.4
2008	350	2.3

(Source: Nikon Vision Co., Ltd. estimates)

Sales Units



Sales Amounts

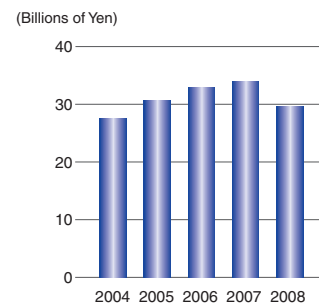


Surveying Instruments Business

Shipments of Surveying Instruments

Year	(Billions of Yen)
	Shipment Amounts
2004	27.5
2005	30.6
2006	33.0
2007	34.0
2008	29.6

(Source: Nikon-Trimble Co., Ltd. estimates)



* Shipment amounts=domestic shipment amounts+export amounts (domestic manufacturers only)

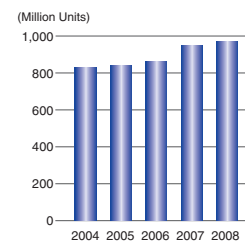
Ophthalmic Lens Business

Global Market of Ophthalmic Lenses

Year	(Million Units, Billions of Yen)	
	Sales Units	Sales Amounts
2004	830	630.0
2005	840	668.0
2006	860	683.9
2007	950	753.8
2008	970	763.5

(Source: Nikon-Essilor Co., Ltd. estimates)

Sales Units



Sales Amounts

