financial highlights

Nikon Corporation and Consolidated Subsidiaries Years ended March 31, 2005 and 2004

	Millions of Yen			Millions of U.S. Dollars		%	
		2005		2004		2005	Increase (Decrease)
FOR THE YEAR							
Net sales	¥	638,468	¥	506,378	\$	5,945	26.1%
Operating income		30,545		3,675		284	731.2%
Net income		24,141		2,410		224	901.7%
Per share of common stock (Yen and U.S. dollars):							
Basic net income	¥	65.19	¥	6.52	\$	0.61	
Diluted net income		57.84		6.02		0.54	
Cash dividends applicable to the year		8.00		4.00		0.07	100.0%
AT YEAR-END							
Total assets	¥	633,426	¥	606,513	\$	5,898	4.4%
Shareholders' equity		196,030		171,194		1,825	14.5%

Notes: 1. Per share of common stock is computed based on the weighted average number of shares outstanding during the year.

2. U.S. dollar figures are translated for reference only at ¥107.39 to US\$1.00, the exchange rate at March 31, 2005.

Net Sales

(millions of yen)

05	638,468
04	506,378
03	468,959
02	482,975
01	483,957

Net Income (Loss)

(millions of yen)

	05	24,141
	04 2,410	
(8,143)	03	
(6,004)	02	
	01	20,911

Shareholders' Equity

(millions of yen)

05	196,030
04	171,194
03	162,464
02	176,961
01	186,119