

## Financial Highlights

Nikon Corporation and Consolidated Subsidiaries  
Years ended March 31, 2002 and 2001

For the year	Millions of Yen		Millions of	%
	2002	2001	U.S. Dollars	
			2002	Increase (Decrease)
Net sales	¥ 482,975	¥ 483,957	\$ 3,625	(0.2%)
Operating income	22,239	61,423	167	
Net income (loss)	(6,004)	20,911	(45)	
Per share of common stock (Yen and U.S. dollars):				
Net income (loss)	(16.23)	56.53	(0.12)	
Cash dividends applicable to the year	4.00	8.00	0.03	(50.0%)
<b>At year-end</b>				
Total assets	¥ 561,276	¥ 593,454	\$ 4,212	(5.4%)
Shareholders' equity	176,961	186,119	1,328	(4.9%)

Notes: 1. Per share of common stock is computed based on the weighted average number of shares outstanding during the year.

2. U.S. dollar figures are translated for reference only at ¥133.25 to U.S. \$1.00, the exchange rate at March 31, 2002.

