



Financial Highlights

Nikon Corporation and Consolidated Subsidiaries
Years ended March 31, 2001 and 2000

	Millions of Yen		Millions of	%
	2001	2000	U.S. Dollars	
For the year			2001	Increase
Net sales	¥ 483,957	¥ 371,801	\$ 3,906	30.2%
Operating income	61,423	18,434	496	
Net income	20,911	7,770	169	
Per share of common stock (Yen and U.S. dollars):				
Net income	¥ 56.53	¥ 21.01	\$ 0.46	
Cash dividends applicable to the year	8.00	5.00	0.06	60.0%
At year-end				
Total assets	¥ 593,454	¥ 502,175	\$ 4,790	18.2%
Shareholders' equity	186,119	166,495	1,502	11.8%

Notes: 1. Per share of common stock is computed based on the weighted average number of shares outstanding during the year.
2. U.S. dollar figures are translated for reference only at ¥123.90 to U.S. \$1.00, the exchange rate at March 31, 2001.