INVESTOR INFORMATION

Nikon Corporation

Fuji Bldg., 2-3, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8331, Japan

Tel: 03-3214-5311 Cable: NIKKO TOKYO Telex: J22601 NIKON Fax: 03-3201-5856

Date of Establishment July 25, 1917

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Common Stock

Authorized: 1,000,000,000 shares Issued: 369,927,584 shares ¥36,660 million

Number of Shareholders

15,253

Major Shareholders

	Number of shares held (thousands)	Percentage of total shares issued
Meiji Life Insurance Company	24,050	6.50%
The Mitsubishi Trust and Banking Corporation	22,162	5.99
The Bank of Tokyo-Mitsubishi, Ltd.	16,996	4.59
The Sumitomo Trust & Banking Co., Ltd.	12,343	3.34
The Tokio Marine and Fire Insurance Co., Ltd.	10,567	2.86
The Chase Manhattan Bank, N.A. London Secs Lending Omnibus Account	8,927	2.41
The Asahi Bank, Ltd.	8,360	2.26
Nippon Life Insurance Company	7,997	2.16
The Joyo Bank, Ltd.	7,886	2.13
The Dai-ichi Mutual Life Insurance Company	7,595	2.05

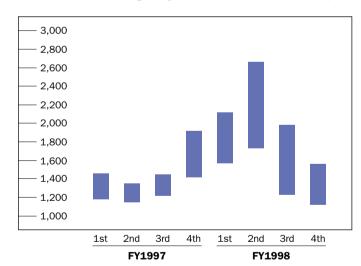
Stock Exchange Listings

Tokyo, Osaka, Kyoto, Hiroshima, Fukuoka, Niigata, Sapporo

Transfer Agent and Registrar

The Mitsubishi Trust and Banking Corporation 4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan Tel: 03-3212-1211

Price Range of Common Stock (¥)



(As of March 31, 1998)

For further information or additional copies of this annual report, please contact the Public Relations Department.